

# Key Details at a Glance

## 85<sup>th</sup> Annual General Meeting

Wednesday, June 26, 2024 at 3.00 P.M. (IST)

Through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM')

Sr. No.	Particulars	Details
1.	Participation through VC/OAVM	The 85 <sup>th</sup> AGM can be attended / live proceedings can be viewed at <a href="https://www.evoting.nsdl.com">https://www.evoting.nsdl.com</a> by following the instructions provided in the Notes to the Notice. Facility of joining the AGM shall open at 2:30 p.m. (IST)
2.	Technical Assistance for VC Participation	Contact NSDL at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> / 022 - 4886 7000 or contact Mr. Amit Vishal at <a href="mailto:amitv@nsdl.com">amitv@nsdl.com</a> or Ms. Pallavi Mhatre at <a href="mailto:pallavid@nsdl.com">pallavid@nsdl.com</a>
3.	Submission of Questions / Queries before AGM	Questions with regard to the financial statements or any other matter to be placed at the 85 <sup>th</sup> AGM can be submitted from registered email address before 3.00 p.m. (IST) on Thursday, June 20, 2024 at <a href="mailto:investors@tatachemicals.com">investors@tatachemicals.com</a> mentioning: Name of the shareholder; DP ID and Client ID/Folio number and Mobile number
4.	Speaker Pre-Registration	Friday, June 14, 2024 (9.00 a.m. IST) to Monday, June 17, 2024 (5.00 p.m. IST). Members may send a request from their registered email address to <a href="mailto:investors@tatachemicals.com">investors@tatachemicals.com</a> mentioning: Name of the shareholder; DP ID and Client ID/Folio number; PAN and Mobile number. Only those Members who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM
5.	Dividend details	Rate: 150% i.e. ₹ 15 per equity share of ₹ 10 each Record date: Wednesday, June 12, 2024 Payment date: On or after Friday, June 28, 2024
6.	TDS on Dividend and Submission of Forms	The detailed process is available on the website of the Company at: <a href="https://www.tatachemicals.com/Investors/Investor-resources/forms-for-tds-on-dividend">https://www.tatachemicals.com/Investors/Investor-resources/forms-for-tds-on-dividend</a>
7.	Cut-off date for remote e-Voting period	Wednesday, June 19, 2024
8.	Remote e-Voting period	Saturday, June 22, 2024 at 9.00 a.m. (IST) to Tuesday, June 25, 2024 at 5.00 p.m. (IST)
9.	Registration of email address to receive Credentials for Remote e-Voting and Notice of the 85 <sup>th</sup> AGM	Members whose email addresses are not registered and wish to receive the credentials for remote e-Voting along with the Notice of the 85 <sup>th</sup> AGM and the Integrated Annual Report 2023-24 can get their email addresses registered by visiting the link <a href="https://liiplweb.linkintime.co.in/EmailReg/Email_Register.html">https://liiplweb.linkintime.co.in/EmailReg/Email_Register.html</a> and following the process mentioned in the Notes to the Notice of the AGM

## FINANCIAL STATISTICS - Standalone

Year	CAPITAL ACCOUNTS				REVENUE ACCOUNTS				Earnings per Ordinary Share (Basic)	Dividend per Ordinary Share	Net worth per Ordinary Share			
	Share Capital	Reserves	Borrowings@	Capital Employed	Net Block#	Gross revenue ***	Expenses	Depreciation				Profit before taxes	Taxes	Distributable profit for the year
	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹ in lakh	₹	₹	₹
1944-45	152	8	69	229	179	16	29	—	—	—	—	8.11	—	8.11
1949-50	152	10	126	288	223	116	107	9	—	—	—	0.07	—	7.83
1954-55	192	24	86	302	210	223	191	18	14	—	—	1.03	—	10.80
1959-60	312	64	325	701	501	351	303	21	27	1	12	0.90	0.60	11.68
1964-65	362	220	281	863	643	876	649	72	155	63	80	2.91	1.60	15.52
1974-75	994	906	1189	3089	2390	3464	2652	201	611	250	309	3.82	1.60	18.06
1979-80	994	2036	2848	5878	4432	5860	4421	513	926	364	434	5.97	2.00	31.80
1984-85	1594	6705	11987	20286	9715	13570	10429	968	2173	450	1204	12.34	2.50	53.70
1989-90	4917	25926	34129	64972	21293	30902	23172	2056	5674	1600	3612	8.29	3.00	62.73
1990-91	7375	26070	58398	91843	33942	35202	27354	2403	5445	1000	3945	6.03	2.50	45.35
1991-92	7375	29831	62262	99468	51179	41204	29580	2650	8974	3000	3974	8.10	3.00	50.45
1992-93	9262	41931	95966	147159	98308	48743	34754	2623	11366	3871	6495	8.91	3.50	54.84
1993-94	11268	11225	125245	207738	171930	64698	40424	2266	22008	500	16508	20.21	6.00	73.03
1994-95	11288	92630	152664	256582	183030	92443	59171	4601	28671	6	23165	25.38	6.50	92.00
1995-96	18069	113349	154892	286310	187603	155565	103420	10489	41656	2200	22231	21.83	6.50	72.72
1996-97	18070	125449	161606	305125	193962	162813	122372	11409	29032	3800	20487	13.96	6.50	79.42
1997-98	18070	141396	152755	312221	201843	166151	121432	11513	33205	4350	28863	15.97	6.50	88.28
1998-99	18070	149537	157023	324630	203479	150030	117432	11615	20983	2816	18167	10.06	5.00	92.79
1999-00	18070	151240	137023	306313	202244	165882	139190	12347	14345	2616	11729	6.50	5.00	93.73
2000-01	18070	176474	114627	309171	188436	173411	141518	13284	18609	2114	16495	9.13	5.00	105.36
2001-02	18070	137066	106071	307638	181467	151605	118278	13321	20006	7324	12682	7.02	5.00	84.35
2002-03	18070	145516	81626	289288	168441	170483	130588	13693	26202	6544	19658	10.88	5.50	89.81
2003-04	21516(a)	182018	76554	324291	174145	272984	225961	14415	32608	10555	24053	10.25	5.50	94.48
2004-05	21516	178268	132422	367544	156239	322515	263451	13770	45294	11239	34055	15.83	6.50	92.80
2005-06	21516	195254	145449	394514	155097	373467	308481	13893	51087	15784	35303	16.41	7.00	100.45
2006-07	21516	217768	104717	372583	151474	426923	348504	15035	63384	18963	44421	20.65	8.00	111.07
2007-08	23406	333762	234384	619375	151258	484819	354233	14876	115710	20792	94918	42.82	9.00	152.64
2008-09	23523	362407	367610	763842	184375	872402	790072	16303	66027	20822	45205	19.25	9.00	164.11
2009-10	24332	403964	294651	741969	183009	576975	499443	18719	58813	15335	43478	18.38	9.00	176.07
2010-11	25482	448586	297594	771822	192763	656776	580460	20446	55870	15021	40849	16.32	10.00	186.09
2011-12	25482	468069	336709	839127	208104	846375	747472	22468	76435	18205	58660	23.03	10.00	193.73
2012-13	25482	505250	371640	914847	205984	897412	793447	21429	82536	18205	64331	25.25	10.00	208.33
2013-14	25482	544641	303469	895153	203713	911890	839120	15882	56888	13281	43607	17.12	10.00	223.79
2014-15	25482	578845	271588	895038	197529	1053087	948407	19271	85409	21612	63797	25.04	12.50	237.22
2015-16 <sup>^</sup>	25482	783143	352372	848385**	205270	1093794	985888	19879	88027	21407	66620	26.15	10.00	317.41
2016-17 <sup>^</sup>	25482	860063	241132	819678**	213340	863080	747132	16988	98960	29689	69271	27.19	11.00	347.60
2017-18 <sup>^</sup>	25482	1106932	140721	965720**	169824	908530	639087	13913	255530	79834	176696	69.36	22.00	444.51
2018-19 <sup>^</sup>	25482	1154139	70792	936950**	222718	516235	381060	14323	120852	29878	90974	35.71	12.50	463.04
2019-20 <sup>^</sup>	25482	1172250	1476	828403**	277121	935752	224562	14950	696240	12218	684022	268.50	11.00	470.15
2020-21 <sup>^</sup>	25482	1300235	895	968887**	310391	321803	240674	19732	61397	13486	47911	18.81	10.00	520.39
2021-22 <sup>^</sup>	25482	15,08,750	325	1201,262**	368256	399886	278884	22241	98761	20111	78650	31.46	12.50	602.24
2022-23 <sup>^</sup>	25482	15,73,700	0	15991,82#	444100	523100	24500	126500	102700	23800	102700	40.31	17.50	627.73
2023-24 <sup>^</sup>	25482	18,47,000	11,500	1883,982#	5,29,700	486,900	3,55,800	29,500	10,16,000	12,000	89,600	35.17	15.00	735.01

(a) Includes the balance lying in share capital suspense account amounting to ₹ 3446 lakh.

@ From year ended March 31, 2011 onwards borrowing include non-current (long-term) borrowing + non-current leases + current (short-term) borrowing + current maturity of non-current (long-term) borrowing and leases

# From year ended March 31, 2011 onwards net block includes capital work-in-progress + capital advances

^ From year ended March 31, 2016 onwards, the Company has followed Ind AS

\*\* Capital Employed: Till 2021-22: total assets minus current liabilities plus current (short-term) borrowing plus current maturities of non-current (long-term) borrowing and finance lease obligations minus investment in subsidiary companies (other than Rallis India Limited)

## Capital Employed: From 2022-23: Equity (including Reserves) + Borrowings

\*\*\* Including other income and exceptional gains

**FINANCIAL STATISTICS - Standalone**

Equity Shares Issued on Conversion of Bonds/Debentures	Rights Issue		Bonus Issue	
	₹ in lakh	Premium	₹ in lakh	₹ in lakh
1982-83	116	₹ 8/- per share	1954-55	1 for 2 at par
1983-84	300	₹ 10/- per share	1957-58	4 for 5 at par
1984-85/1985-89	600	₹ 30/- per share	1961-62	1 for 5 at Prem Re. 0.5 per share
1987-88	725	₹ 40/- per share	1972-73	1 for 5 at Prem Re. 0.5 per share
1987-88	725	₹ 60/- per share	1985-86	2 for 5
1992-93	1960	₹ 40/- per share	1990-91	1 for 2
1993-94	1960	₹ 40/- per share	1995-96	3 for 5
2007-08	1889	₹ 220.78/- per share		
2008-09	117	₹ 220.78/- per share		
2009-10	809	₹ 220.78/- per share		
	9201		314	10540

**FINANCIAL STATISTICS - Consolidated**

Year	CAPITAL ACCOUNTS						REVENUE ACCOUNTS						Earnings per Ordinary Share (Basic)	Net Worth per Ordinary Share		
	Share Capital	Reserves	Minority Interest	Borrowings	Capital Employed	Net block#	Goodwill on Consolidation	Gross Revenue ***	Expenses	Depreciation	Profit before Taxes	Taxes			Minority Interest	Share of Profit/(Loss) in Associate
2005-06	21516	200419	182769	430024	277941	70749	425315	346846	18404	60065	17231	-	-	42834	19.91	103.11
2006-07	21516	235666	186420	469081	305605	76324	606283	504082	27388	74813	24009	-	-	50804	23.62	119.52
2007-08	23406	348439	4234	480669	885172	337121	464924	677883	31383	117587	21147	-	-	96440	43.51	158.96
2008-09	23523	453455	15219	628381	1122734	376696	562128	1300712	42264	91732	15751	11171	-	64810	27.59	202.81
2009-10	24332	447310	35006	499372	1007837	383096	532470	983144	44678	93290	20932	13114	1347	60591	25.61	193.89
2010-11	25482	519687	40645	699972	1161268	449047	563242	112096	45105	112096	27492	19257	-	65347	26.10	214.00
2011-12	25482	608145	44809	706073	1381258	495141	635874	1425027	50868	138343	34392	19946	(246)	83759	32.88	248.72
2012-13	25482	615874	53614	838400	1532813	468350	662702	1545211	53388	91303	30252	20703	(308)	40040	15.72	251.75
2013-14	25482	531069	65522	839306	1480479	476215	672261	1636983	47124	(51889)	28878	22100	(333)	(103200)	(40.51)	218.46
2014-15	25482	529689	67349	837884	1481024	460432	695699	1768873	46314	115851	35112	20553	(540)	59646	23.41	217.92
2015-16*	25482	659950	259846	909042	2164099**	1202595	176193	1764956	57137	127859	28732	23558	1489	77058	30.25	269.05
2016-17*	25482	765342	262389	744256	2109338**	1183144	169841	1546394	5244	163655	41807	24099	1562	99311	38.98	310.42
2017-18*	25482	1084689	271716	641825	2320108**	1157090	173185	1593580	53059	322261	56935	26941	4923	243308	95.51	435.78
2018-19*	25482	1208645	291467	614343	2431680**	1262173	181103	1240285	57139	163123	34359	23094	9921	115591	45.38	484.43
2019-20*	25482	1264284	76377	770237	2470486**	1436751	195423	1679595	66647	737999	17933	22182	2749	700633	275.02	506.27
2020-21*	25482	1403515	85260	693293	2541829**	1468100	191774	1043422	75932	60837	19777	17985	2562	25637	10.06	560.93
2021-22*	25482	1799807	90450	702459	2991133**	1585631	1,97,084	1289543	80612	146898	27979	14751	21,594	125762	49.37	716.48
2022-23*	25482	1946600	92100	629600	2693782**	1753300	2,10,900	1700700	89200	274200	28800	11700	(2,000)	231700	90.95	774.11
2023-24*	25482	2198600	87300	556300	2867682**	1801300	2,18,900	1484600	98000	76200	38100	16700	5400	26800	10.52	873.02

\* From year ended March 31, 2011 onwards, borrowing include non-current (long-term) borrowing + non-current leases + current (short-term) borrowing + current maturity of non-current (long-term) borrowing and leases

# From year ended March 31, 2011 onwards, net block includes capital work-in-progress + intangible assets held under development + capital advances

@ From year ended March 31, 2016 onwards, the Company has followed Ind AS

\*\* Capital Employed: Till 2021-22: Total Assets minus current liabilities plus current (short-term) borrowing plus current Maturities of non-current (long-term) borrowing and finance lease obligations

\*\*\* Capital Employed: From 2022-23: Equity (including Reserves) + Non-controlling Interest + Borrowings including other income and exceptional items

**Abbreviations**

- ABAC - Anti-Bribery & Anti-Corruption
- ABC - Always Better Control
- ACE - Agile, Competitive, Excellence
- AI - Artificial Intelligence
- AML - Anti-Money Laundering
- ANSAC - American Natural Soda Ash Corporation
- B2B - Business to Business
- B2C - Business to Consumer
- B2F - Business to Farmer
- BCP - Business Continuity Plan
- BD - Business Development
- BET - Brunauer Emmett Teller
- BPR - Business Process Reengineering
- BRSR - Business Responsibility and Sustainability Reporting
- CAPEX - Capital Expenditure
- CCU - Carbon Capture & Utilisation
- CEO - Chief Executive Officer
- CFO - Chief Financial Officer
- CIA - Chemical Industrial Association.
- CFT - Cross Functional Team
- CII - Confederation of Indian Industry
- CO<sub>2</sub> - Carbon Dioxide
- COO - Chief Operating Officer
- CORE - Code for Responsible Extraction
- COSO - Committee of Sponsoring Organisations
- CRM - Customer Relationship Management
- C-SAFE - Centre of Excellence for Sustainable Agriculture & Farm Excellence
- C-SCAPES - Centre for Sustainable Conservation Action for Protection of Ecosystems of the Seas
- CSI - Customer Satisfaction Index
- CSIR - Council of Scientific & Industrial Research
- CSM - Custom Synthesis Manufacturing partners
- CSMS - Contractor Safety Management System
- CSR - Corporate Social Responsibility
- CTAB - Cetyltrimethylammonium Bromide
- CY - Calendar Year
- cy - cubic yard
- DATOM - Data and Analytics Target Operating Model
- DEI - Diversity, Equity and Inclusion
- DMM - Digital Maturity Measurement
- EBIT - Earnings before Interest and Taxes
- EBITDA - Earnings before Interest, Taxes, Depreciation, and Amortisation
- ECRM - Electronic Customer Relationship Management
- EHS - Environmental Health & Safety
- EIGA - European Industrial Gases Association
- ePOD - Electronic Proof of Delivery
- EPR - Extended Producer Responsibility
- EPS - Earnings Per Share
- ERP - Enterprise Resource Planning
- ESAPA - European Soda Ash Producers Association
- ESG - Environmental, Social and Governance
- ETP - Effluent Treatment Plant
- EU - European Union
- EVs - Electric Vehicles
- EPR - Extended Producer Responsibility
- ERM - Enterprise Risk Management
- EVP - Employee Value Proposition
- FC - Financial Capital
- FCC - Food Chemicals Codex
- FCF - Free Cash Flows
- FDA - Food and Drug Administration
- FLN - Foundational Literacy and Numeracy
- FICCI - Federation of Indian Chambers of Commerce & Industry
- F&B - Food and Beverage
- FMEA - Failure Mode Effect Analysis
- FOS - Fructo Oligosaccharide
- FOSSENCE - Fructo-Oligosaccharide short chain
- FSSAI - Food Safety and Standards Authority of India
- FSSC - Food Safety System certification
- Gcal - Giga calorie
- GHG - Greenhouse Gas